

NWPGRT 22nd Conference Registration Form

Name _____

Phone _____ Email _____

Title/Position _____

Preferred Badge Name _____

Organization _____

Address _____

City/State/Zip _____

PLEASE INDICATE YOUR LUNCH ENTRÉE SELECTION: CHOICE # _____

Selection #1 Asiago Crusted Chicken Breast

Selection #2 Lemon & Chive Salmon

Selection #3 Mediterranean Vegetable Purse [vegetarian option]

Dietary Restrictions: _____

PLEASE INDICATE YOUR BREAK OUT SESSION SELECTION:

10:20 – 11:30 AM BREAKOUTS — SESSION 1: TRACK # _____

Track 1 PG 101 – The Tools of the Trade; Phil Murphy

Track 2 Real Estate — Great Gifts Anytime — Even Now!; Al Zimmerman, CFRE, CSPG

Track 3 Dealing with Self-Dealing Rules; Jeff Davine, Esq.

11:50 – 1:00 PM BREAKOUTS — SESSION 2: TRACK # _____

Track 1 PG 102 – Starting a Planned Giving Program; Phil Murphy

Track 2 2010 Roth Conversions, Strategies & Opportunities; Lon P. Dufek, CPA, CFP,
Kathleen Kee, CFP, and Eric R. Hormel, CPA

Track 3 Implementing UPMIFA; Brigit Kavanagh, JD

2:10 – 3:20 PM BREAKOUTS — SESSION 3: TRACK # _____

Track 1 PG Marketing; Strategies, Techniques & Samples; Gary Ogburn, JD

Track 2 Common Design and Drafting Mistakes with CRTs; Tom Horton, JD

Track 3 Charitable Planning Strategies for Family Business Owners; Erik S. Schimmelbusch, JD

REGISTRATION FEES: APPLICABLE FEE \$ _____ [MEMBER] \$ _____ [NON-MEMBER]

Early-bird Registration by August 10

\$200 NWPRT Members

\$225 Non-Members

Conference Registration after August 10

\$225 NWPGRT Members

\$250.00 Non-Members

GUESTS: Registered Participants may invite a key volunteer or board member from their organization for an additional \$100; subject to availability (please call NWPGRT staff to verify space availability 503.659.7365).

Name of Guest: _____

PAYMENT INFORMATION: Check enclosed (payable to NWPGRT) \$ _____

Please charge \$ _____ to Visa / MasterCard _____

Exp Date ____ / ____ Three digit security code on back _____

Signature _____

SCHOLARSHIPS: NWPGRT is pleased to announce that we are offering some scholarship assistance to this year's conference. Completed application forms must be received by fax or mail by August 15th. To download the application, please visit our web site www.nwpgrt.org.

Send registration fee and completed registration form to: NWPGRT Conference; 4404 SE King Road, Milwaukie, OR 97222 or fax to 503-659-4189. CE Credits are available for this conference — Questions: please contact 503.659.7365